# **REGGS Grants: How-To Guides**

**Instructions for Internal Ramsay Users** 

V1 - September 2021



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# How to Create an Account and Log in

# Instructions for Internal Ramsay Users

Note: In order to log in as an Internal Ramsay user, you must be using a "ramsayhealth" email address.

# Step 1

Go to <a href="https://grants.rhrf.org.au/">https://grants.rhrf.org.au/</a>. To create an account as a Ramsay user, click "Log in as a Ramsay user".

Your account will be created automatically using your Ramsay credentials.

Any time you wish to log in, you can click the "Log in as a Ramsay user" button.

# Welcome to REGGS Grants Log in as a Ramsay user OR User name\* Password\*

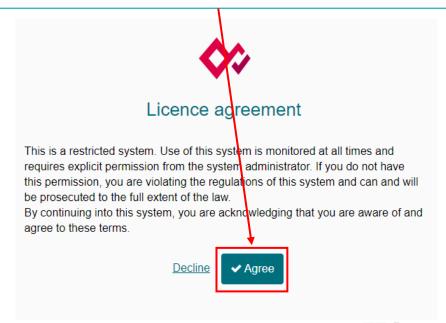
### Step 2

You will see the following "License agreement" notice appear on your screen.

Click

✓ Agree

This will log you into your account.





# How to Create an Application

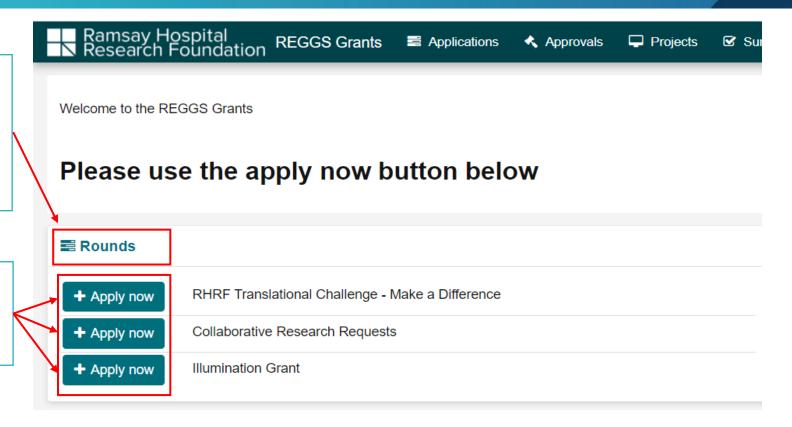
### Step 1

After you have logged into your account, your REGGS Grants home screen will appear.

You will see any open Grants in the "Rounds" section.

### Step 2

To lodge an application for any of our rounds, please click on the "Apply now" button to begin your application.



**Note**: If a Grant does <u>not</u> appear under this section, it is not currently open for applications.

Please refer to our website for details of upcoming Grant rounds: <a href="https://www.ramsayhealth.com.au/Ramsay-Research/Ramsay-Hospital-Research-Foundation/Applying-for-a-Grant">https://www.ramsayhealth.com.au/Ramsay-Research/Ramsay-Hospital-Research-Foundation/Applying-for-a-Grant</a>



# How to Edit an Existing Application

### Step 1

On your REGGS Grants home page, click on the "Applications" tab at the top of the screen, or click on "Applications" under the "Your activities" section.

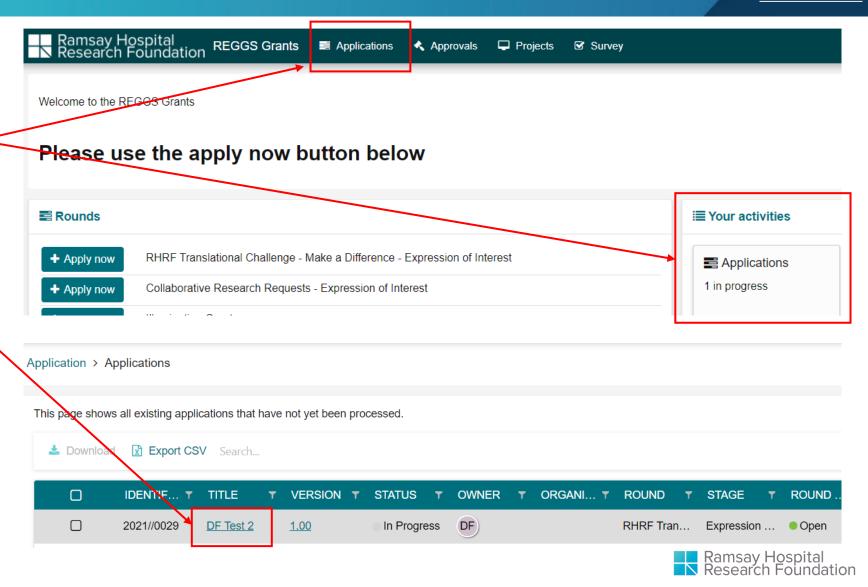
# Step 2

You will be taken to the "Applications" page, where you can view all of your current open applications.

To edit an application, click on the Title of the relevant application.

You will automatically be taken into the application where you can begin editing.

**Note:** You cannot edit an application after it has been submitted.



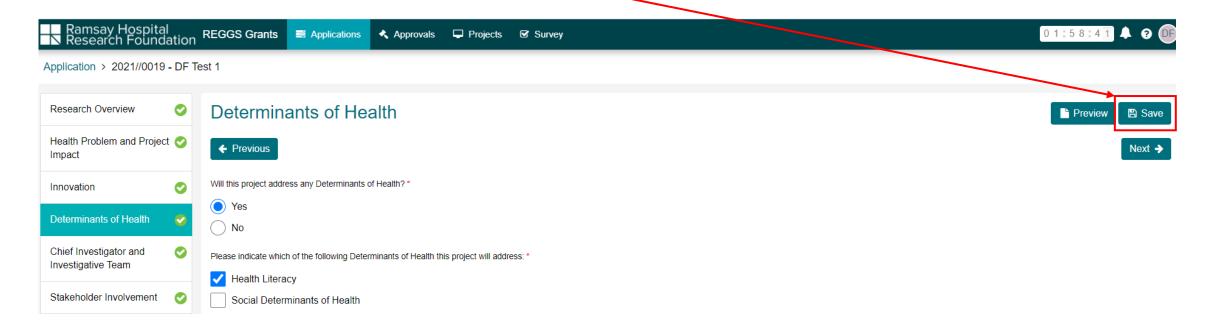
# How to Save your Application

### Step 1

To save your application, please click the "Save" button in the top right-hand corner of the screen.

This will appear on every screen of your application.

**Note**: It is important to save your application regularly.

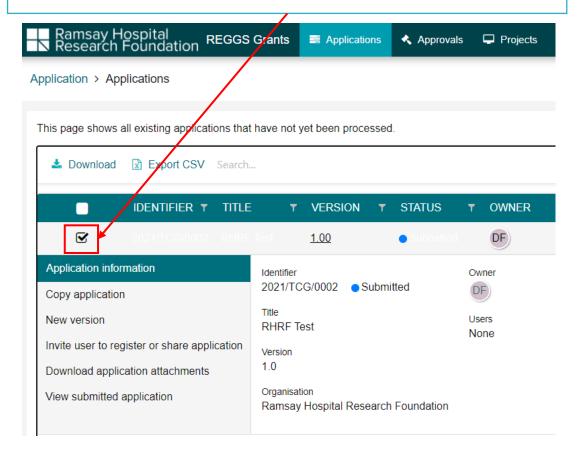




# How to Share an Application

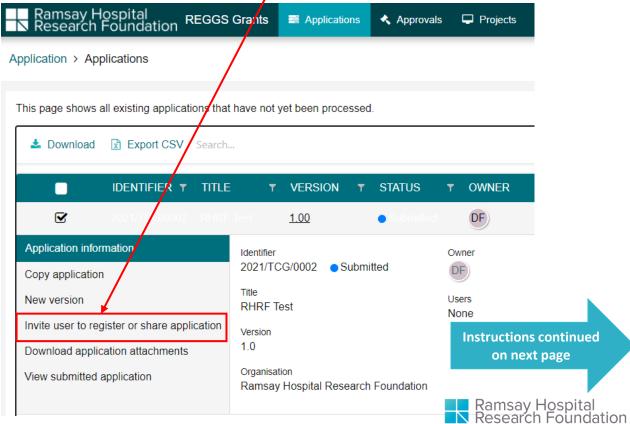
### Step 1

On your "Applications" page, find the application you wish to share. Select the tick box next to the application (you may have to double click). The application will expand and a new menu will appear.



### Step 2

Select the "Invite user to register or share application" option from the menu.



# How to Share an Application (cont'd)

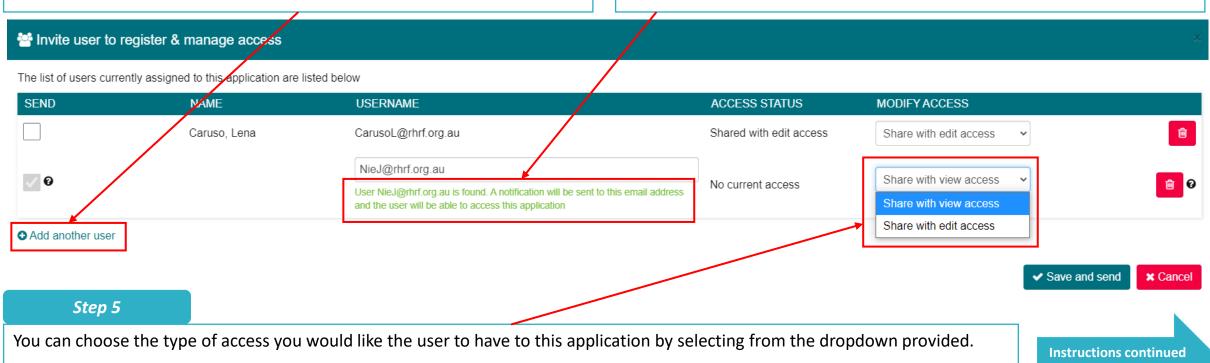
### Step 3

You will now be able to see a list of all users who currently have access to the application.

To share with another user, please click "Add another user".

### Step 4

If the user already has a REGGS Grants account associated with their email address, the system will recognise this and a notification will appear below.



For example, if you want to share the application with a colleague and want them to be able to edit it, you can select "Invite and share with edit access".

Instructions continued on next page



# How to Share an Application (cont'd)

# Step 6

If the user you are adding does <u>not</u> already have a registered REGGS Grants account, the system will recognise this.

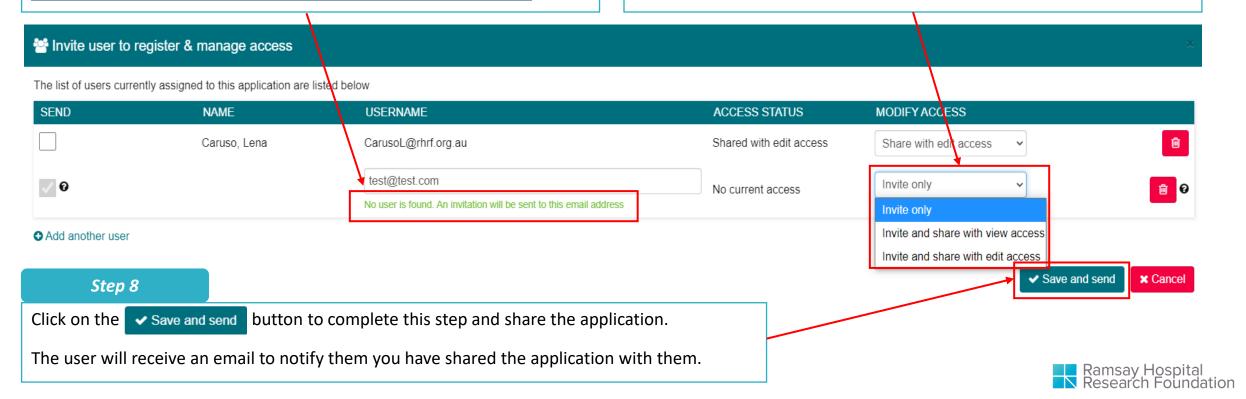
When you share this application with them, they will be invited to create an account.

Note: Only registered REGGS Grants users can access applications.

# Step 7

You can choose the type of access you would like the user to have to this application by selecting from the dropdown provided.

For example, if you want to share the application with a colleague but do not wish for them to be able to edit it, you can select "Invite and share with view access".



# How to Navigate your Application using the Side Bar

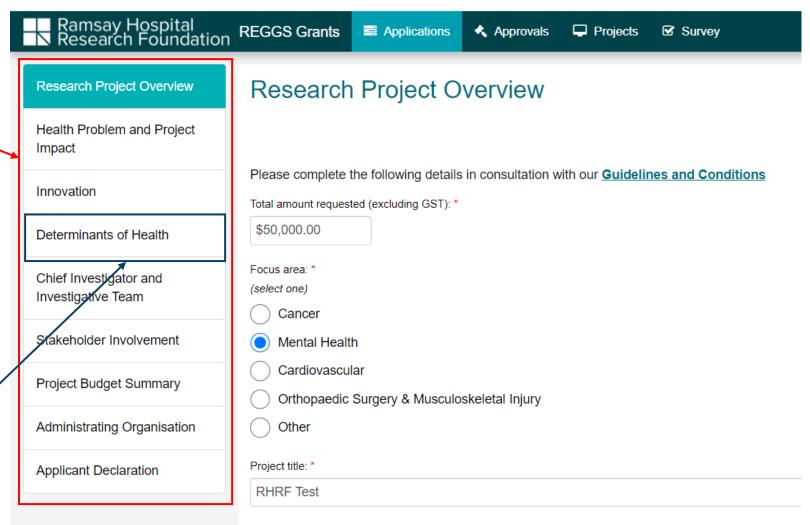
### Step 1

When you are editing or completing an application, there are two ways of navigating to the next section.

The first way is to use the side navigation bar to jump to the section you wish to complete.

### **EXAMPLE**

e.g. To complete the "Determinants of Health" section next, click the "Determinants of Health" section.



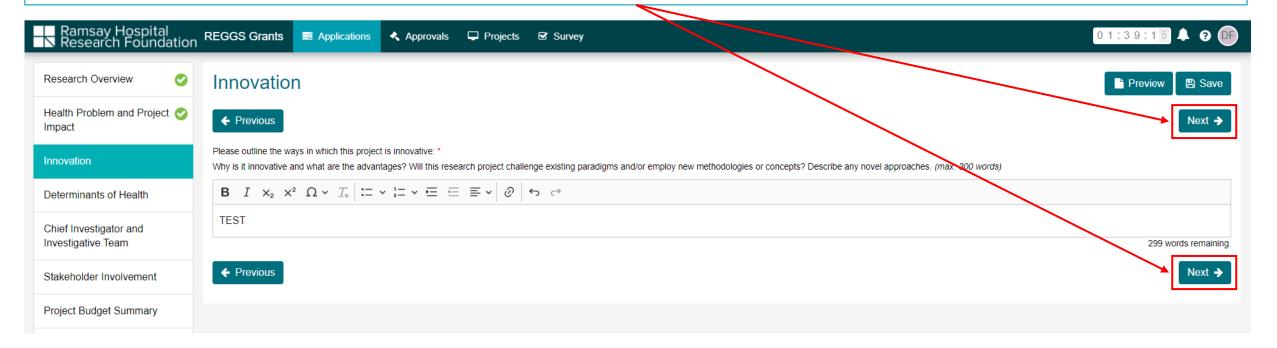


# How to Navigate your Application using the "Next" buttons

### Step 1

Another way to navigate through your application is by clicking the Next → button on the Applications screen.

This will take you sequentially through the application (i.e. from "Research Overview" to "Health Problem and Project Impact", and so on).



**Note**: You are only able to use the "Next" buttons if the current section has been completed.

If you have <u>not</u> completed a section and wish to skip it and return to it later, please refer to "<u>How to Navigate your Application using</u> the Side Bar" instructions.

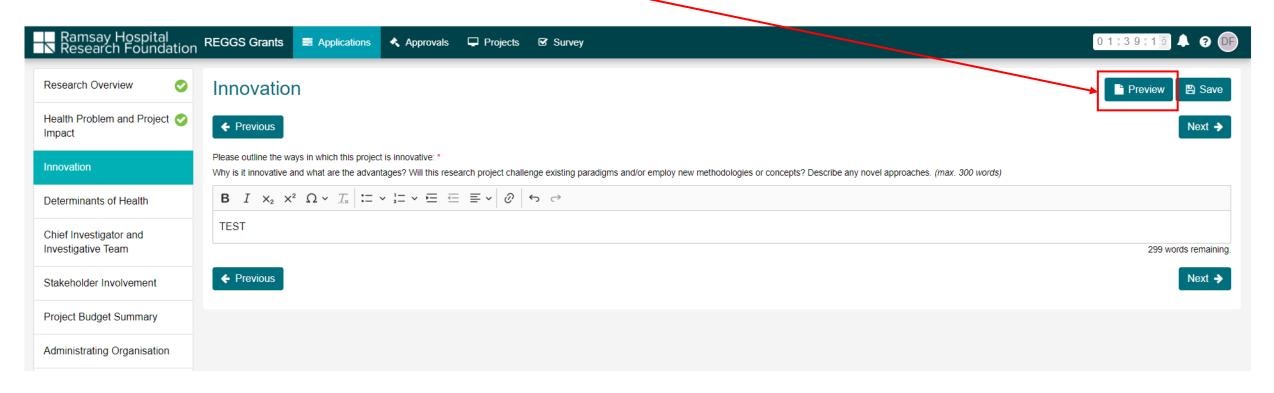


# How to Preview your Application before Submission

# Step 1

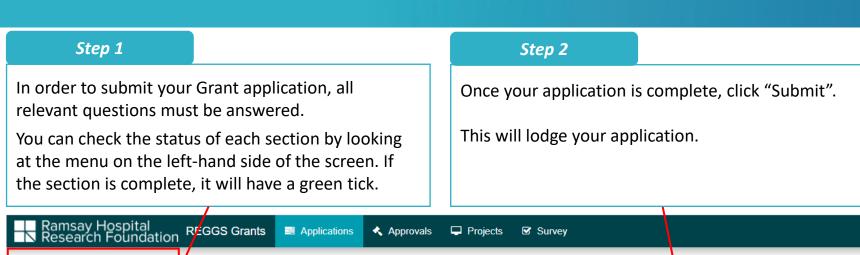
To preview your application, open the application you wish to preview and click on the "Preview" button in the top right-hand corner of the screen.

This will download your application as a word document in a .zip file for you to review outside of the portal.





# How to Submit your Application



**Note**: Only the <u>Chief Investigator</u> of the study is able to click "Submit" on a Grant application. This process replaces a signature.

If you cannot see the "Submit" button, it may be because you are not listed in the Application as the Chief Investigator.

To share an existing application with the Chief Investigator, please refer to "How to share an application" instructions.

Research Overview **Applicant Declaration** Health Problem and Project 🚫 As the Chief Investigator for this project, I certify that: Impact ✓ All of the investigators listed in this application have had the opportunity to review and comment on the proposed project, and have agreed to part All details contained in the project are true and correct; and \* Innovation ✓ I have read and understand the Guidelines and agree to the terms of the RHRF grant if awarded.\* Determinants of Health Submit Chief Investigator and Investigative Team Stakeholder Involvement Project Budget Summary Administrating Organisation 🔇

Instructions continued on next page



# How to Submit your Application (cont'd)

# Step 3

After you have submitted your application, you have the option to download a copy of all application forms and attachments.

To download these documents, click on the .zip link.

# Application submission

Your application has now been submitted. If you wish to download a copy of your application and attachments please click on the link below. A copy has been emailed to you.

All application forms and attachments (.zip)

This package of files contains your application content, attachments, and other files supporting your application.

> Next

### Step 4

Your submission is now complete.

You can now click "Close" or close your browser.

# Application submission

Your application reference number is **2021/TCG/0002**. You will be notified of the outcome of your application via email by mid June 2021. Please click the close button to finish and exit from your application.

Your application has been successfully submitted. Thank you for your application. To continue please click the close button.

**Note**: You will automatically be sent a copy of your application as an attachment in your "Confirmation of submission" email.

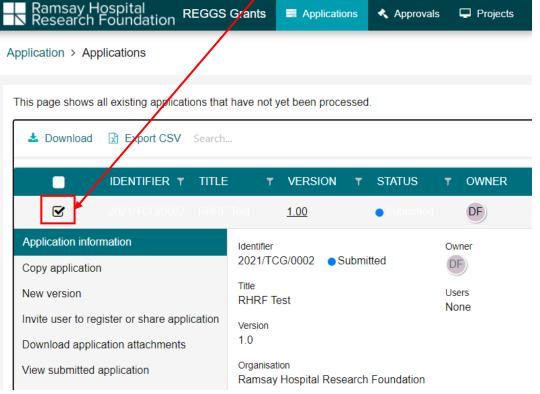


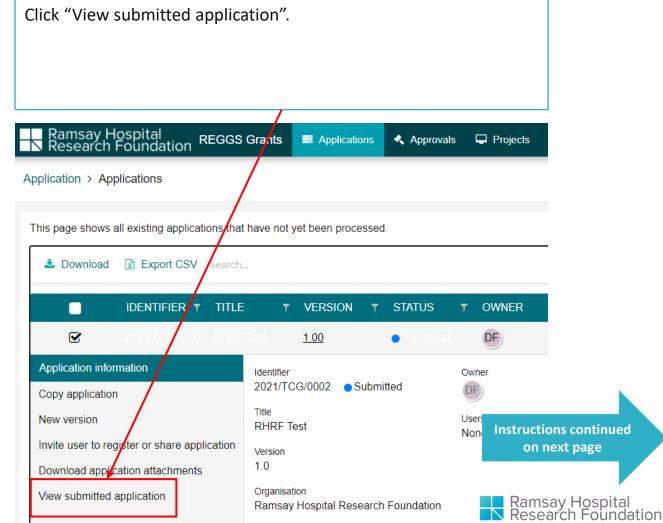
# How to View and Download your Submitted Application

### Step 1

On your "Applications" page, find the application you wish to download.

Select the tick box next to the application (you may need to double click). The application will expand and a new menu will appear.





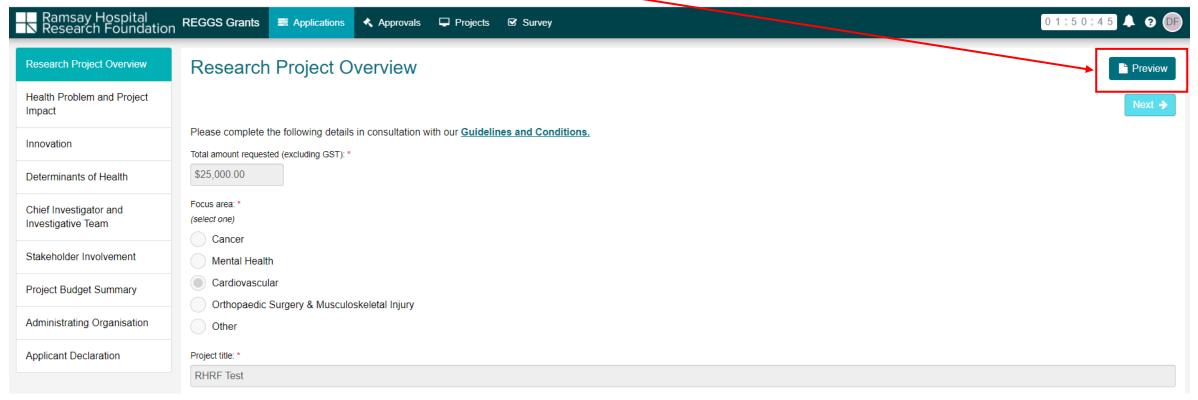
Step 2

# How to View and Download your Submitted Application (cont'd)

# Step 3

Your submitted application will open on your screen. To download your application, click on the "Preview" button in the top right-hand corner of the screen.

This will download your application as a word document in a .zip file.



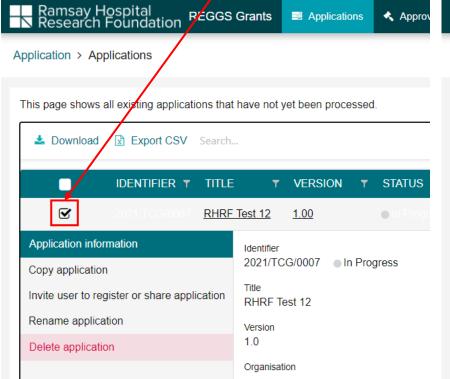


# How to Delete your Application

# Step 1

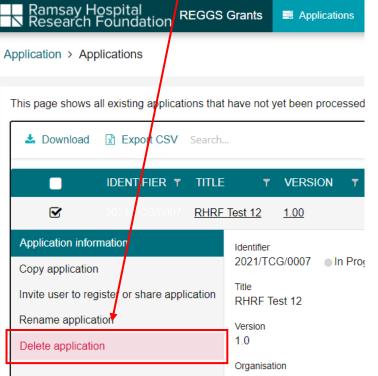
On your "Applications" page, find the application you wish to delete. Select the tick box next to the application (you may need to double click).

The application will expand and a new menu will appear.



### Step 2

Click on the "Delete application" option.



### Step 3

You will be prompted to confirm you want to delete your application, as this cannot be reversed.

If yes, click the "Delete" button.



**Note**: You are only able to delete applications which have not yet been submitted.

If you wish to withdraw a submitted application, please email info@rhrf.org.au



# Can I edit my application after I have submitted it?

No. If you wish to edit or withdraw your application after you have submitted it in REGGS Grants, please contact info@rhrf.org.au.

# Can I download a copy of my application?

Yes! You can download a copy of your application at any time.

Please refer to "How to Preview your Application before Submission" and "How to View and Download your Submitted Application" instructions for further information.

# My account doesn't work. Who do I contact?

Please contact <a href="mailto:info@rhrf.org.au">info@rhrf.org.au</a> if you are having any issues with your account.

# I have a question about my account

Please contact info@rhrf.org.au with any questions.

# How do I know when a Grant round is open?

We keep current information about our open Grant rounds on our website: <a href="https://www.ramsayhealth.com.au/Ramsay-Research/Ramsay-Hospital-Research-Foundation/Applying-for-a-Grant">https://www.ramsayhealth.com.au/Ramsay-Research/Ramsay-Hospital-Research-Foundation/Applying-for-a-Grant</a>

